FIRST REPUBLIC TRUST COMPANY

It's a privilege to serve you®

WebLink Features List

WebLink Features

Available features include:

- Immediate access to your portfolio Information from any location via the Internet.
- Portfolio Information displayed on a Settled or Traded basis.
- Portfolio Information displayed on "Current" or "As-of-Date" Basis.
- Long and Short Term Gains/Losses displayed.
- User selected options for customization of data displayed on reports.
- Ticker Symbol (if selected for display) hyperlinks to an Investment Information site on the Internet.
- Portfolio information displayed graphically.
- Cash Projection information for up to 99 days.
- All reports are viewable and printable.
- Drill Down capabilities for viewing individual asset or transaction detail, including individual tax lot information for each asset.
- Download of information into a spreadsheet format, such as EXCEL.
- Download of information into a personal financial management system, such as QUICKEN or MS Money
- Capability to view a statement on your Portfolio Management/Trust Account via the Internet.

WebLink Trust View Reports Include

1. My Accounts
    a. Account List
    b. Account Balance General (including Cash Management Balances)
    c. Investment Summary with Pie Chart
        i. Investment Detail
        ii. Tax Lot for a Single Investment
    d. Asset Detail
        i. Tax Lot for a Single Investment
    e. Tax Lot Detail
2. Transactions
    a. Posted Transaction Activity
        i. Posted Transaction Detail
    b. Pending Transaction Activity
        i. Pending Transaction Detail
3. Cash Projection Summary
4. Cash Projection Detail